View Enrollment Comments Added in the Parent Portal

Last Modified on 08/24/2021 1:27 pm EDT

When a student is enrolled into a class via the Parent Portal, the information from the enrollment including any comments shows in Jackrabbit and can be viewed in multiple locations:

- The email notification sent to your Organization for Portal enrollments will include this information.
- From the *Family* record > *Misc* tab > *View Registrations* > click *View* next to the Portal enrollment to see the details.
- The Parent Portal Log report and Process Class Registrations report display enrollment details.

To locate the comment setting go to the *Gear* (*icon*) > *Settings* > *Parent Portal* > *Settings* (*tab*). Scroll down to the **Class Enrollment Settings** section to find the *Enrollment Comment Label* field and *Required* setting.

The *Enrollment Comment Label* can be made mandatory (required) and renamed, for example, to ask a question and require parents to answer it.

Class Enrollment Settings		
Enroll Students	2	
Hide Instructor Filter	 ✓ 	Hide Category 1 Filter
Allow enrollment at any location	 ✓ 	Hide Category 2 Filter
Prevent Inactive Families from enrolling	✓	Hide Category 3 Filter
Prevent Problem Families from enrolling	 ✓ 	Hide Day Filter
Require policy agreement for each enrollment		Show Class Start Date 🗹
Require Credit Card / Bank Draft on file before enrollment		Show Instructor Nickname 🗹
Class Enrollment Openings	Show 🗸	
Enrollment Comment Label	Comments	Required: Yes 💙

Comment Added in the Parent Portal

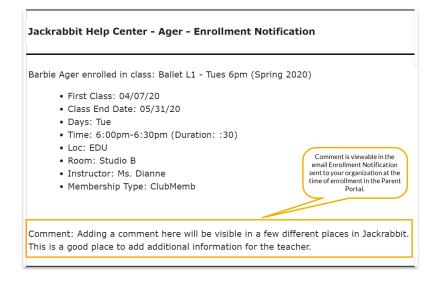
Comments can be added at the time of enrollment in the Parent Portal. This is a good place for a parent to add additional student information for the teacher or your organization.

	Add Class to Cart
	✓ ADD X CANCEL
	Ballet L1 - Tues 6pm 45.00
ENROI Select Stu	
Barbie Dani Dave	Comments added here can be seen in the email Enrollment Notification, in the Family Record > Misc (tab) > View Registrations, and in the
Additiona	Portal Log report.
	ment here will be visible in a few different places in Jackrabbit. place to add additional information for the teacher.

View Comments - Individual Family

Enrollment Notification

An Enrollment Notification is emailed to your organization when a parent enrolls a student in the Parent Portal. Comments, when added, are visible at the bottom of the email notification.



View Registrations

In the *Family* record, go to *Misc* tab > *View Registrations* button > *View* to see the details from an online enrollment in the Parent Portal, including any comments added.

Print Close
Barbie Ager enrolled in class: Ballet L1 - Tues 6pm (Spring 2020)
 First Class: 04/07/20
 Class End Date: 05/31/20
• Days: Tue
• Time: 6:00pm-6:30pm (Duration: :30)
• Loc: EDU
Room: Studio B
Instructor: Ms. Dianne Montheasthin Tenne Club Month
Membership Type: ClubMemb
Comment: Adding a comment here will be visible in a few different places in Jackrabbit. This is a good place to add additional information for the teacher.

View Comments - Multiple Families

Parent Portal Log Report

To view enrollment information, including comments (when entered), for multiple families at once, the *Parent/Customer Portal Log* from the *Reports* menu allows you to view portal enrollments during a specified date range using the criteria *Filter Option* = **Enrollments**.

Parent Portal Log	
← RETURN ✓ SUBMIT	
Search Criteria Q Favorites Save Favorites Refresh ?	
Search for Portal Activity using search criteria below.	
Location: 🔻	
Filter Option: Enrollments	
Filter Text:	
Cearch Criteria Q , Favorites Save Favorites X Refresh ? Search for Portal Activity using search criteria below. Location: Filter Option: Enrollments v	
Submit	

Parent Portal Log - Report View

Parent Portal Log						Registration info from the Parent Portal can be		
← RETURN			seen in this report, the email Enrollment Notification, and the Family Record > Misc (tab) > View Registrations.					
View 1 - 2 of 2	-	Print @ Export	Ø Refresh 2 co	olumns hidden	Show/Hide Columns	P Restore Columns		
Date/Time (Local)	Loc	Family/Acct	Contact		Portal User ID		Message	
4/6/2020 11:16:00 AM	EDU	Aser	Victor Ager	: agir	lgvictor@gmail.com	Barbie Ager enrolled in class: Ballet L1 - Tues 6pm (Spring 2020) First Class: 04/07/20 Class End Date: 05/31/20 Days: Tue Time: 6:00pm-6:30pm (Duration: :30) Loc: EDU Room: Studio B Instructor: Ms. Dianne Membership Type: ClubMemb Comment: Adding a comment here will be visible in a few different places in Jackrabbit. T		
						Comment: Adding a comment here will be visible in a few different places in Jackrabbit. T is a good place to add additional information for the teacher.		

Process Class Registrations Report

To view Parent Portal enrollments for multiple families, go to *Process Class Registration* under the *Reports* menu to view enrollments during a specified date range using the criteriaFilter Option = **Enrollments** and *Registration Source* = **Portal.**

Process Class Registrations							
Search Criteria Q Favorites Save Favorites X Refresh ?							
Search all Family registrations, Class enrollments, and Waitlist additions made via the Portal, Online Web Registration, and within Jackrabbi This does not include Event enrollments. The date range for this report is limited to the previous 60 days.							
Family Location							
Class Location							
Session v							
Date from* 3/2/2020 iii through mm/dd/yyyy iii							
Type* 🗹 Enrollments							
Trial Enrollments							
Registrations							
Waitlists							
Registration Status New In Progress Complete							
Registration Source (no value) Portal Web Registration							
Created by 🔹							
SUBMIT							

Process Class Registrations - Report View

Click the **More** button to see the family information. Registration comments are not shown in this report.

Process Class Registrations

← RET		AIL	ළ Export අ Refr	ach.	Show/Hide	Columns	estore Columns		Click More view the Fa Informatio	mily
VIEW I	Registration Status Type		Student	Class	Enroll Date	Primary Contact	Eco(s)	Registration Source	1 /	
	T	Search	Search	Search	Search	Search	Search	Search		
	New	Enrollment	Barbie Ager	Ballet L1 - Mon 5pm	4/6/2020	Holly Ager	45.00	PPortal	More	
ø	New	Enrollment	Livy Wallace	Hip Hop L2 - Thurs 7pm	3/12/2020 Livy Wallace			PPortal	More	
	New	Enrollment	Georgia Wallace	Tumbling L2 - Mon 6pm	3/11/2020 Livy Wallace		31.75	PPortal	More	
Ø	New	Enrollment	Livy Wallace	Tumbling L3 - Wed 7pm	3/11/2020 Livy Wallace		62.25	PPortal	More	